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Company Announcements Australian Securities Exchange

30 July2014

QUARTERLY REPORT – JUNE 2014

PROJECT ACQUISITION

During the quarter the company continued its assessment of projects on a worldwide basis with a view to acquiring an advanced exploration/development project

Commodity focus has been principally coking coal, direct shipping iron ore and copper.

To date, in excess of 30 opportunities have been explored in detail with offers made to a number of parties.

Jurisdictions examined have included Canada, Columbia, Brazil, Argentina, Indonesia, Turkey, Sweden, Sub Saharan Africa, Madagascar and various Australian States.

CORPORATE

Subsequent to the end of the quarter Mr Peter van Riet-Lowe and Mr Wayne Osterberg tendered their resignations as directors of Sayona Mining

For more information, please contact:

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TENEMENT SCHEDULE

As at 30 June 2014

Tenement	Holder	Location	Nature	Interest - Start of Quarter	Interest - End of Quarter
NIL					