



ASX ANNOUNCEMENT



4 February 2019

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE

On 24 January 2019, Sayona Mining Limited (ASX: SYA) (**Company**) undertook the issue of 5,235,602 fully paid ordinary shares (**Securities**).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**), the Company provides notice to ASX that:

- (a) the Company issued the Securities without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully,
Sayona Mining Limited

Paul Crawford
Company Secretary