

14 April 2020

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Sayona Mining Limited (ASX: SYA) (**Company**) advises that on 8 April 2020 it issued 2,717,160 fully paid ordinary shares (**Securities**) as partial consideration on the acquisition of an option to acquire an interest in a number of mineral claims.

The Company advises that the Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of Shares by Company without disclosure to investors under Part 6D.2 of the Corporations Act.

In accordance with s708A(5)(e) of the Corporations Act, the Company provides notice that:

- (a) the Company issued the Securities without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Issued on behalf of the Board. For further information, please contact

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