

13 August 2019

SHARE PURCHASE PLAN EXTENDED

Emerging lithium miner Sayona Mining Limited (ASX: SYA) announced today an extension of the offer of shares under the Shareholder Share Purchase Plan (SPP) lodged with ASX on 24 June 2019.

The Company continues to receive applications from shareholders and the Directors believe it is in the best interests of shareholders to extend the offer to give them the opportunity to assess additional information expected to be released over the extended offer period and in view of market conditions.

Funds raised under the Plan will be applied to the development of the Company's projects, principally the flagship Authier Lithium Project, together with general working capital.

The SPP provides eligible shareholders with the opportunity to apply for parcels of new shares in Sayona valued between \$1,000 and \$15,000.

Revised Timetable

Event	Date
Closing Date	19 August 2019
Issue of new Shares and SPP Options	23 August 2019
Quotation of SPP Shares	26 August 2019

For more information, please contact:

Paul Crawford

Executive Director

Phone: +61 (7) 3369 7058

Email: info@sayonamining.com.au

Sayona Mining Limited is an Australian, ASX-listed (SYA) Company focused on sourcing and developing the raw materials required to construct lithium-ion batteries for use in the rapidly growing new and green technology sectors. The Company has lithium projects in Québec, Canada and in Western Australia.

Please visit us as at www.sayonamining.com.au

Supplementary Prospectus

Sayona Mining Limited ACN 091 951 978

Important Information

This is a supplementary prospectus dated 13 August 2019 and was lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to Section 719 of the *Corporations Act 2001* (Cth) on 13 August 2019 (**Supplementary Prospectus**). This Supplementary Prospectus supplements the prospectus dated 2 July 2019 (**Prospectus**) issued by Sayona Mining Limited (**Company**).

ASIC, ASX and their officers take no responsibility as to the contents of this Supplementary Prospectus. This Supplementary Prospectus shall be read in its entirety together with the contents of the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms used in this Supplementary Prospectus shall have the same meaning ascribed to them in the Prospectus.

1. Background

This Supplementary Prospectus has been prepared to update the Closing Date of the Offer of New Options under the Prospectus to no later than 5pm on Wednesday, 14 August 2019 (AEST). The Company makes amendments to the Prospectus as set out in Section 2, below.

2. Updates to Prospectus

2.1 Timetable

The Closing Date of the Offer has been extended to no later than 5pm on Monday 19 August 2019 (AEST) and the Offer timetable is therefore as follows:

Event	Date
SPP Record Date	7:00 pm (AEST) on 21 June 2019
Despatch of SPP Offer Document	28 June 2019
Opening Date of SPP	28 June 2019
Lodge Prospectus with ASIC and ASX	3 July 2019
Opening Date of the Offer	3 July 2019
Lodge Supplementary Prospectus with ASIC and ASX	13 August 2019
Closing Date of Offer	5:00 pm (AEST) on 19 August 2019
SPP Shortfall notified	21 August 2019
Issue of SPP Shares and New Options	23 August 2019
Quotation SPP Shares Commences	26 August 2019

Note: These dates are indicative only and subject to change. The Company has the right to vary these dates without notice, including to close the Offer early or accept late Applications, either generally or in particular cases.

2.2 Updated announcements table

The table in Section 5.2 of the Prospectus is updated by addition of the following announcements lodged with ASX after issue of the Prospectus:

12/08/2019	Response to ASX Aware Query
08/08/2019	AJM: Agreement Signed with Sayona for Pilbara Lithium Assets
08/08/2019	Altura Earn In Agreement Boosts Sayona's Aust Lithium Assets
31/07/2019	Quarterly Activities Report
31/07/2019	Quarterly Cashflow Report
30/07/2019	Extension of SPP
30/07/2019	Supplementary Prospectus - SPP Extension
17/07/2019	Presentation Noosa Mining & Exploration Investor Conference
15/07/2019	Share Purchase Plan Extended
07/07/2019	Initial Director's Interest Notice

3. Other Material Information

The Directors of the Company are not aware of any acts, matter or thing (not already described in the Prospectus) which may be material to the making of and informed assessment of:

- (a) the effect of the Offer on the Company; or
- (b) the rights attaching to the Shares.

This Supplementary Prospectus has been signed by a Director of Sayona Mining Limited with the authority of each of the Directors and is dated 13 August 2019.

Terms defined in the Prospectus have the same meaning in the Supplementary Prospectus.

Dated: 13 August 2019



Signed for and on behalf of
Sayona Mining Limited by
Dennis O'Neill, Managing Director