

10 March 2021

**ASX ANNOUNCEMENTS
AUSTRALIAN SECURITIES EXCHANGE**

RESULTS OF GENERAL MEETING

Pursuant to Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Law, we advise details of the resolutions considered and proxies received for the General Meeting of the Company held today.

Where discretionary votes were directed to the Chairman and were able to be validly cast for a particular resolution, the proxies were directed “for” the resolution.

All resolutions were put to the Meeting and were passed by way of poll.

Details of proxy votes received in relation to the resolutions are attached.

For and on behalf of the Board



Paul Crawford
Company Secretary

Results of meeting

Name of entity

SAYONA MINING LIMITED

ABN

26 091 951 978

Date of meeting

10 March 2021

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of the issue of Shares to Acuity Capital	Passed	Poll	N/A	573,038,324	99.56	2,538,553	0.44	4,713,013	563,156,753	2,538,553	4,713,013	9,881,571
2	Ratification of the issue of Shares to Piedmont Lithium Limited	Passed	Poll	N/A	574,470,091	99.77	1,326,531	0.23	4,493,268	564,575,520	1,326,531	4,493,268	9,894,571
3	Ratification of the issue of Convertible Note (Tranche A) to Piedmont	Passed	Poll	N/A	574,170,152	99.76	1,390,871	0.24	4,728,867	563,725,514	1,390,871	4,728,867	10,444,638
4	Approval of the conversion of Piedmont Convertible Note (Tranche B)	Passed	Poll	N/A	574,511,818	99.76	1,390,871	0.24	4,387,201	564,438,581	1,390,871	4,387,201	10,073,237