

14 June 2021

NOTICE UNDER SECTION 708A(5)(E) OF THE *CORPORATIONS ACT 2001 (Cth)*

Sayona Mining Limited (ASX: SYA) (**Company**) advises that on 10 June 2021 it issued 557,941,414 fully paid ordinary shares, pursuant to the exercise of convertible notes.

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") that:

In accordance with s708A(5)(e) of the Corporations Act, the Company provides notice that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice, there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Issued on behalf of the Board. For further information, please contact

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